



Regd. Office: JSW Centre,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051.
Phone : 022-42861000
Fax : 022-42863000
CIN: U45200MH2006PLC161268
Website: www.jsw.in
Email id: infra.mumbai@jsw.in

October 27, 2023

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code (BSE): 543994	National Stock Exchange of India Limited “Exchange Plaza” Bandra-Kurla Complex, Bandra (East) Mumbai - 400051 Symbol: JSWINFRA
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Sub.: Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 as amended from time to time, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2023, certified by Meghana Mhatre & Associates, Mumbai.

The above is for your information and record.

Thanking you,

Yours sincerely,

For **JSW Infrastructure Limited**

Gazal Qureshi
Company Secretary and Compliance Officer

Cc:
India International Exchange (IFSC) Limited
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C
Zone 1, Gift SEZ, Gift City
Gandhinagar- 382355

Scrip code (India INX): 1100026

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For Quarter Ended **30-09-2023**
- 2 ISIN : **INE880J01026**
- 3 Face Value : **Rs. 2/- each**
- 4 Name of the Company **JSW INFRASTRUCTURE LIMITED**
- 5 Registered Office Address **JSW Centre, Bandra Kurla Complex, Bandra (East) Mumbai 400051
Maharashtra, India**
- 6 Correspondence Address **JSW Centre, Bandra Kurla Complex, Bandra (East) Mumbai 400051
Maharashtra, India**
- 7 Telephone & Fax Nos. **022 42861000**
- 8 Email address **infra.secretarial@jsw.in**
- 9 Names of the Stock Exchanges where the company's securities are listed : **Unlisted Company ***
- * Note: The equity shares of the Company were listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) w.e.f. 03/10/2023

	Number of shares	% of Total Issued Cap.
10 Issued Capital	2,10,00,01,567	100
11 Listed Capital (Bombay Stock Exchange Limited) (as per company records)	-	-
12 Held in dematerialised form in CDSL	4,14,46,741	1.97
13 Held in dematerialised form in NSDL	2,05,85,54,826	98.03
14 Physical	-	0.00
15 Total No. of shares (12+13+14)	2,10,00,01,567	100

- 16 Reasons for difference if any, between ((10&11)), (10&15), (11&15) :

NOT APPLICABLE

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Initial Public Offer (IPO)	23,52,94,117	Applied for listing	BSE Ltd., National stock Exchange of India Ltd.	YES	YES	NA **

** Note-The Company has received in principal approval from BSE on 14/06/2023 and from NSE on 15/06/2023.

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date

YES
NA

- 19 Reference of previous quarter with regards to excess dematerialised shares, if any

NIL



Meghana Mhatre Associates

Company Secretaries

403, Hurrah, City of Joy, Cement Compound,
J.S.D. Road, Mulund West, Mumbai 400080,
Mob: 9930509005/ 7977131235
Email: csmeghanamhatre2@gmail.com

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NIL

- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Gazal Qureshi, Company Secretary and Compliance Officer
(Tele) 2242861000

- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Meghana Mhatre, Meghana Mhatre & Associates,
403, Hurrah, City of Joy, Cement Compound,
Mulund West, Mumbai -80
(M) 9930509005 Regn No. ACS 18352

- 24 Appointment of common agency for share registry work if yes (name & address)

KFIN TECHNOLOGIES LIMITED
Selenium Building, Tower-B,
Plot No.31&32, Financial District, Nanakramguda
Serilingampally, Rangareddi, Hyderabad 500032

- 25 Any other detail that the auditor may like to provide.
(e.g. BIFR company, delisting from SE,
company changed its name etc.)

i) The Application had been submitted to BSE as well as NSE for the listing of the Company's 2100001567 Equity shares and their in principal approval was obtained. ii) The allotment of 235294117 Equity shares, issued through an IPO, was finalized on 28/09/2023. iii) The equity shares of the Company were listed on BSE and NSE w.e.f 03/10/2023.

For Meghana Mhatre & Associates

UDIN: A018352E001455744
Date: 25/10/2023
Place: Mumbai



Meghana Mhatre
Company Secretary
ACS: 18352 COP:7499
PR 783/2020